

Company announcement no. 2

Spar Nord Bank A/S publishes listing prospectus

Spar Nord Bank A/S publishes listing prospectus for the admission to trading and listing of DKK 600,000,000 Perpetual Non-cumulative Fixed to Floating Rate Additional Tier 1 Capital Notes

In continuation of company announcement 6/2021 (1 March 2021), Spar Nord hereby announces that the Danish Financial Supervisory Authority has today approved a listing prospectus of the DKK 600,000,000 Perpetual Non-cumulative Fixed to Floating Rate Additional Tier 1 Capital Notes.

The bonds (DK0030484464) issued with 8 March 2021 as the value date are now admitted for trading and official listing on NASDAQ OMX Copenhagen with the first listing date on 9 February 2022.

The prospectus will be available at <https://www.sparnord.com/en/investor-relations/#debtinfo>

Please direct any questions regarding this release to Jan Frølund Poulsen, Head of Funding, on tel. +45 9634 4209, or Rune Brandt Børglum, Head of Investor Relations, on tel. + 45 9634 4236.

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