



Nasdaq OMX København
London Stock Exchange

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Company Announcement no. 8 2014

Spar Nord publishes listing prospectus for the admission to trading and listing of DKK 700 million subordinated floating rate notes

In continuation of company announcement 7/2013 (5 December 2013), Spar Nord hereby announces that the Danish Financial Supervisory Authority has today approved a listing prospectus prepared by Spar Nord in connection with the admission to trading and official listing on NASDAQ OMX Copenhagen of the DKK 700 million subordinated floating rate notes issued by Spar Nord 18 December 2013.

The notes are expected to be admitted for trading and official listing from 28 March 2014 under the ISIN code DK0030330311.

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For further information, please contact SVP Ole Madsen at +45 96 34 40 10.

Kind Regards,
Spar Nord

Ole Madsen
Senior Vice President

*Direct: +45 96 34 40 10
oma@sparnord.dk*

Spar Nord Bank A/S

Direktionssekretariatet
Postboks 162
9100 Aalborg

Reg. nr. 9380
Telefon 96 34 40 00
Telefax 96 34 45 62
Swift spno dk 22

www.sparnord.dk
sparnord@sparnord.dk